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## [Forisk Market Bulletin: June 2024 Mill Update](#)

**Nick DiLuzio**

**June 18**

Forest products manufacturers continue to complete capital projects and plan new investments, while some firms are closing lower performing mills. Most of the added capacity is in the U.S. South with only a few exceptions. Western Canada and the U.S. West remain the leading regions for new and expanded mass timber mills.

Recent projects completed in the U.S. South include **Hood Industries** in Bogalusa, MS and **East Alabama Lumber Company** in Lafayette, AL where both successfully reopened their lumber mills after rebuilding following fire events. **Gloster Forest Products** in Gloster, MS is ramping up production on the brownfield 250 MMBF lumber mill. **Packaging Corporation of America** in Jackson, MS completed a multi-year \$440 million conversion of the 356K ton uncoated freesheet (UFS) machine to a 700K ton virgin & recycle linerboard machine. **Georgia-Pacific's** Alabama River pulp mill completed the addition of fluff pulping capacity adding flexibility for the mill to navigate market changes. **Hunt Forest Products** in Pollock, LA invested \$2 million into the electrical system at the plywood mill in preparation for a capacity increase project in the future. **Canfor** at Jackson, AL is now closed.

Recently completed projects outside the U.S. South include **American Hardwood Flooring (AHF)** in West Virginia purchasing two mills from **Alleghany Wood Products** for \$7.5 million after receiving court approval to do so. Both mills in Smoot and Norton reopened and are actively supplying raw material for AHF flooring. **Sun Mountain Lumber** in Livingston, MT is operating again. **Kronospan** expanded their North American footprint with the purchase of the Island City, OR panel mill from **Woodgrain**. **Northeast Pellets** in Maine closed due to fire damage. All **Teal-Jones** mills are operating after a brief shut down during Canadian bankruptcy proceedings. **West Fraser** plywood in Williams Lake, BC replaced one of the mill's dryers. **C&D Lumber** in Riddle, OR closed in May 2024.

For active projects, **Irving Pulp and Paper** in Saint Johns, NB announced a \$808 million overhaul to the mill complex increasing mill production capacity by 66%. **Rosboro** will add a 70 MMBF glulam line to the Springfield, OR footprint at a cost of \$120 million with completion expected in 2026. **Roseburg** broke ground on their new MDF and HDF panel mill in the Dillard, OR footprint. **RYAM's** HPC pulp mill in Temiscaming, QC and **Pyramid Mountain Lumber** in Seeley Lake, MT will close operations. **Roseburg's** panel mill in Missoula, MT will also close as **Roseburg** continues to move away from particle board manufacturing. **Two Rivers Lumber** will construct a 200 MMBF lumber mill in Kellyton, Alabama for \$115 million using **Peak North America** as the contractor. **Peak North America** will also construct and new 650 MMSF OSB mill in Enterprise, AL called **Magnolia OSB**. Construction is set to begin July 2024 with expected completion by Q4 2025.

**Timberlab** announced a new 3.5 MM CuFt CLT production mill in the Willamette Valley, OR. **Massive Canada CLT** in Williams Lake, BC has experienced construction delays for the new mass timber mill that will build housing units and is

**SENT TO LSU AGCENTER/LOUISIANA FOREST PRODUCTS DEVELOPMENT CENTER - FOREST SECTOR / FORESTY PRODUCTS INTEREST GROUP** now planning to commission in H1 2025. **Thompson Hardwoods** in Hazlehurst, GA plans to complete their lumber mill expansion by the end of 2024.

The table below includes many other recent updates for forest product manufacturers.

Mill Announcements to Watch, Q3 2024							
Mill Name	Company	State/ Province	Region	Mill Type	Mill Change	Capacity Change	Investment (USD/CAD, millions)
WestRock Multiple (Smurfit WestRock) <sup>1</sup>	WestRock	Multiple	Multiple	Multiple	Owner Change	0	\$11,000
Sofidel Circleville	Sofidel Group	OH	North	pulp/paper	Capacity Increase	70 M Tons	\$185
Huber Shuqualak	Huber Engineered Wood	MS	South	OSB	New Facility	725 MMSF	\$418
Teal-Jones Plain Dealing	Teal-Jones Group	LA	South	lumber	New Facility	320 MMBF	\$125
Irving Pulp and Paper and CHP	J.D. Irving	NB	East Canada	pulp/paper	Capacity Increase	158 Tons	\$808
Kronospan Eastaboga OSB	Kronospan	AL	South	OSB	New Facility	500 MMSF	\$350
GP Clarendon	Georgia-Pacific Co	SC	South	OSB	Capacity Increase	150 MMSF	\$40
Tolko High Prairie OSB	Tolko	AB	West Canada	OSB	Reopening	650 MMSF	unknown
Canfor Urbana	Canfor	AR	South	lumber	Capacity Increase	115 MMBF	\$97
Godfrey FP Jay	Godfrey Forest Products	ME	North	OSB	New Facility	850 MMSF	unknown
Two Rivers Alexander City	Two Rivers Lumber Company	AL	South	lumber	New Facility	220 MMBF	\$115
Martco Oakdale	Roy/DMartin	LA	South	OSB	Investment	0 MMSF	\$30
Canfor Fulton	Canfor	AL	South	lumber	Capacity Increase	120 MMBF	N/A
Canfor El Dorado (formerly Resolute FP)	Canfor	AR	South	lumber	Owner Change/Capacity Increase	28 MMBF	\$50
Magnolia OSB	Peak Renewables US	AL	South	OSB	New Facility	650 MMSF	unknown
Timberlab Willamette Valley	Timberlab	OR	West	mass timber	New Facility	3.5 MM CuFt	unknown
Rosboro Springfield Glulam	One Equity Partners	OR	West	mass timber	Capacity Increase	5.8 MM CuFt	\$120
Stimson Plummer	Stimson Lumber Co.	ID	West	lumber	Closing	-55 MMBF	N/A
Kalesnikoff Lumber CLT	Kalesnikoff Lumber	BC	West Canada	mass timber	Investment	0 MM CuFt	\$3
RYAMHPC Temiscaming	Rayonier Advanced Materials	QC	East Canada	pulp/paper	Closing	-176 M Tons	N/A
West Fraser Henderson	West Fraser	TX	South	lumber	Capacity Increase	130 MMBF	\$260
Total Fiber Recovery	Total Fiber Recovery	VA	South	pulp/paper	New Facility	254 M Tons	\$80
Teal-Jones Plain Dealing	Teal-Jones Group	LA	South	lumber	New Facility	320 MMBF	\$125
Thompson Hardwoods	Beasley Forest Products	GA	South	lumber	Capacity Increase	80 MMBF	\$90
GP Wauna	Georgia-Pacific Co	OR	West	pulp/paper	Investment	0 M Tons	\$150
Roseburg Dillard MDF	Roseburg Forest Products	OR	West	panel	New Facility	350 MMSF	\$450
Canfor Northwood Pulp	Canfor	BC	West Canada	pulp/paper	Capacity Decrease	-198 M Tons	N/A
Massive Canada CLT	Massive Canada	BC	West Canada	mass timber	New Facility	0.5 MM CuFt	\$75
Highland Pellets Grenada	Highland Pellets	MS	South	pellet	New Facility	300 M Tons	unknown
J.D. Irving Saint John Chip	J.D. Irving	NB	East Canada	chip	New Facility	100 M Tons	unknown

Data Source: Forisk Consulting

<sup>1</sup>Smurfit Kappa to merge with WestRock for \$11 billion. Expected to close in Q3 2024.

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 Richard P. Vlosky, Ph.D.  
 Crosby Land & Resources Professor of Forest Sector Business Development  
 Director, Louisiana Forest Products Development Center  
 Room 227, School of Renewable Natural Resources  
 Louisiana State University Agricultural Center  
 Baton Rouge, LA 70803 USA  
 Phone: (225) 578-4527; Mobile: (225) 223-1931



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[rvlosky@agcenter.lsu.edu](mailto:rvlosky@agcenter.lsu.edu)  
<https://www.lsu.edu/rnr/people/profiles/vlosky.php>

Chair, LSU Agricultural Faculty Council, LSU AgCenter/College of Agriculture  
<https://faculty.lsu.edu/ag-faculty-council/index.php>

