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The Relationship between Demand and Forest Productivity in the US South: Part I

https://blog.forest2market.com/the-relationship-between-demand-and-forest-productivity-in-the-us-south-part-i

Posted by <u>Hannah Jefferies</u> on July 28, 2017

This is the first in a series of posts covering the recently-published report compiled by Forest2Market titled "Historical Perspective on the Relationship between Demand and Forest Productivity in the US South." Our analysis uncovered seven key findings related to the relationship between demand and forest productivity, which will be explored in this series. This independent report was commissioned by Drax Group, plc, the National Alliance of Forest Owners and the US Endowment for Forestry & Communities, Inc.

With this post, Forest2Market is also pleased to debut a more interactive format for data included on our blog. We encourage you to hover and click on the charts for more information.

Since the middle of the twentieth century, the amount of timberland—unreserved, productive forest land—in the US South has remained stable, increasing by about 3 percent between 1953 and 2015. During this period, economic growth and increased construction spurred consumer demand for forest products, which led timber harvests (or removals) to increase 57 percent. Yet over this same period, the amount of wood fiber (or inventory) stored in Southern forests increased 108 percent.

Forest2Market's in-depth analysis of historical data over the past six decades documents the link between increased demand and increased inventory. Further, it explains that the dramatic increase in forest inventory was made possible by even more remarkable increases in productivity, especially on privately-owned timberlands. Encouraged by strong demand from the forest products industry, landowners made the long-term investments that were necessary to significantly improve forest productivity and increase inventory on a stable land base.

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